

Sugar business

The Revenue in 9M2014 of the Sugar division increased by 41% to approximately RUR16.08bn from RUR11.38bn in 9M2013 and increased by 27% in 3Q2014 to RUR5.55bn compared to 3Q2013.

Meat business

The Revenue in the Meat division for 9M2014 increased by 159% to approximately RUR12.50bn from RUR4.83bn in 9M2013 and increased by 161% in 3Q2014 to RUR5.53bn compared to 3Q2013.

Oil&Fat business

The Revenues in 9M2014 of the Oil&Fat division increased by 101% to approximately RUR12.24bn from RUR6.10bn in 9M2013 and by 99% in 3Q2014 to RUR3.56bn compared to 3Q2013.

External sales of oil from sunflower seeds reached 163.4 thousand tons and 34,7 thousand tons in 9M2014 and 3Q2014 respectively. It amounted to 25,9 thousand tons in 9M2013 and 4,4 thousand tons in 3Q2013.

Agricultural business

The consolidated Revenues of the Belgorod and Tambov business units increased by 17% to approximately RUR3.46bn in 9M2014 from RUR2.96bn in 9M2013 and by 28% in the 3Q2014 to RUR1.97bn compared to 3Q2013.

ROS AGRO PLC Trading update 3Q2014 and 9M2014						
Revenue, in billion rubles	3Q2014	3Q2013	Change, %	9M2014	9M2013	Change, %
<i>Sugar business</i>	5,55	4,39	27%	16,08	11,38	41%
<i>Meat business</i>	5,53	2,12	161%	12,50	4,83	159%
<i>Oil&Fat business</i>	3,56	1,79	99%	12,24	6,10	101%
<i>Agricultural business</i>	1,97	1,77	11%	3,46	2,96	17%
<i>Total</i>	16,61	10,07	65%	44,28	25,27	75%

Sugar business						
	3Q2014	3Q2013	Change, %	9M2014	9M2013	Change, %
White sugar production volumes, thousand tons, incl.:						
Beet sugar	157,2	116,0	35%	171,8	150,1	14%
Cane sugar	6,5	0,5	n/a	217,9	108,8	100%
White sugar sales volumes, thousand tons, incl.:						
Beet sugar	110,9	164,3	-33%	331,5	358,8	-8%
Cane sugar	86,6	12,2	611%	254,9	108,2	136%
<i>Prices, thousand rubles per ton</i>						
White sugar	28,1	24,9	13%	27,4	24,4	13%

Meat business						
	3Q2014	3Q2013	Change, %	9M2014	9M2013	Change, %

Production volumes, thousand tons						
Livestock	47,9	39,0	23%	137,3	93,4	47%
Fodder	148,5	99,9	49%	428,1	229,4	87%
Sales volumes, thousand tons						
Livestock	46,8	25,3	85%	119,8	65,0	84%
Carcass	2,9	1,1	163%	4,3	1,4	196%
Prices, thousand rubles per ton						
Livestock	109,8	71,1	55%	97,2	63,2	54%
Carcass	132,8	104,8	27%	129,5	102,5	26%

Oil&Fat business						
	3Q2014	3Q2013	Change, %	9M2014	9M2013	Change, %
Production volumes, thousand tons						
Mayonnaise	15,4	15,1	2%	40,6	40,7	0%
Margarine	11,2	9,7	16%	31,0	27,1	15%
Oil	37,3	12,0	211%	140,0	51,0	174%
Oilseeds meal	34,1	13,9	146%	125,6	53,1	136%
Sales volumes, thousand tons						
Mayonnaise	14,9	15,2	-2%	40,0	40,9	-2%
Margarine	10,7	9,2	17%	31,1	26,6	17%
Oil	51,0	7,1	616%	208,2	48,1	333%
Oilseeds meal	56,2	11,2	401%	198,5	50,0	297%
Prices, thousand rubles per ton						
Mayonnaise	58,2	56,7	3%	57,8	56,2	3%
Margarine	52,8	51,5	2%	51,7	50,8	2%
Oil	27,4	31,2	-12%	28,0	33,2	-16%
Oilseeds meal	9,5	8,8	7%	8,7	9,1	-3%

Agricultural business						
	3Q2014	3Q2013	Change, %	9M2014	9M2013	Change, %
Sales volumes, thousand tons						
Barley	4,4	0,1	n/a	99,0	61,4	61%
Sugar beet	883,4	695,5	27%	895,3	771,4	16%
Winter wheat	39,8	121,9	-67%	96,7	164,9	-41%
Pea	2,1	0,0	n/a	8,5	2,9	195%
Sunflower seeds	0,7	0,0	n/a	32,4	0,1	n/a
Soy	0,0	0,1	n/a	0,3	1,0	-69%
Other	12,0	3,1	290%	35,8	4,6	686%
Prices, thousand rubles per ton						
Barley	4,8	7,0	-32%	5,4	7,4	-27%
Sugar beet	2,1	1,4	53%	2,1	1,4	52%
Winter wheat	5,6	5,0	13%	5,7	5,8	-2%
Pea	8,3	7,4	12%	8,2	8,3	-1%
Sunflower seeds	12,8	0,0	n/a	12,8	14,7	-13%
Soy	7,3	15,3	-52%	14,1	15,3	-8%
Other	5,4	5,1	6%	4,5	5,5	-19%

*All prices are excluding VAT.

** Sales volumes of oil and oil meal include 45% trading operations

Note that all data provided in this announcement can differ from the quarter results since it has been taken from the management accounts prepared on a monthly basis. The business divisions' revenue is provided including intercompany sales.

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