

## Sugar business

The Revenue in 2014 of the Sugar division increased by 32% to approximately RUR22.48bn from RUR16.96bn in 2013 and increased by 16% in 4Q2014 to RUR5.89bn compared to 4Q2013.

## Meat business

The Revenue in the Meat division for 2014 increased by 140% to approximately RUR17.81bn from RUR7.42bn in 2013 and increased by 72% in 4Q2014 to RUR5.0bn compared to 4Q2013.

## Oil&Fat business

The Revenues in 2014 of the Oil&Fat division increased by 67% to approximately RUR14.91bn from RUR8.92bn in 2013 and decreased by 5% in 4Q2014 to RUR3.59bn compared to 4Q2013.

## Agricultural business

The consolidated Revenues of the Belgorod and Tambov business units increased by 23% to approximately RUR10.49bn in 2014 from RUR8.53bn in 2013 and by 27% in the 4Q2014 to RUR7.08bn compared to 4Q2013.

ROS AGRO PLC Trading update 4Q2014 and 2014							
Revenue. in billion rubles	4Q2014	4Q2013	Change. %		2014	2013	Change. %
<i>Sugar business</i>	5.89	5.07	16%		22.48	16.96	32%
<i>Meat business</i>	5.00	2.90	72%		17.81	7.42	140%
<i>Oil&amp;Fat business</i>	3.59	3.77	-5%		14.91	8.92	67%
<i>Agricultural business</i>	7.08	5.57	27%		10.49	8.53	23%
<i>Total</i>	21.55	17.30	25%		65.68	41.83	57%

Sugar business							
	4Q2014	4Q2013	Change. %		2014	2013	Change. %
<b>White sugar production volumes. thousand tons. incl.:</b>							
Beet sugar	326.8	352.0	-7%		497.8	502.0	-1%
Cane sugar	0.0	0.0	n/a		218.8	109.0	101%
<b>White sugar sales volumes. thousand tons. incl.:</b>							
Beet sugar	165.9	186.0	-11%		534.6	545.0	-2%
Cane sugar	0.0	0.0	n/a		217.7	108.0	102%
<b>Prices. thousand rubles per ton</b>							
White sugar	31.8	25.1	27%		27.4	24.4	13%

Meat business							
	4Q2014	4Q2013	Change. %		2014	2013	Change. %
<b>Production volumes. thousand tons</b>							
Livestock	47.7	43.0	11%		186.8	135.0	38%
Fodder	136.9	130.0	5%		565.1	359.0	57%
<b>Sales volumes. thousand tons</b>							

Marketable livestock	48.0	40.0	20%	167.8	105.0	60%
Carcass	3.2	0.0	n/a	7.5	2.0	275%
<b>Prices. thousand rubles per ton</b>						
Livestock	96.1	67.7	42%	96.9	64.9	49%
Carcass	116.6	101.4	15%	124.0	102.3	21%

Oil&Fat business						
	4Q2014	4Q2013	Change. %	2014	2013	Change. %
<b>Production volumes. thousand tons</b>						
Mayonnaise	17.2	15.0	14%	57.7	56.0	3%
Margarine	16.1	14.0	15%	47.1	41.0	15%
Crude vegetable oil	47.9	59.0	-19%	188.4	110.0	71%
Oilseeds meal	45.1	53.0	-15%	170.7	106.0	61%
<b>Sales volumes. thousand tons</b>						
Mayonnaise	17.7	16.0	10%	57.7	57.0	1%
Margarine	16.1	14.0	15%	47.4	41.0	16%
Crude vegetable oil. incl	38.5	71.0	-46%	246.7	119.0	107%
Crude vegetable oil to third parties	27.8	48.0	-42%	199.5	74.0	170%
Oilseeds meal	40.9	71.0	-42%	239.4	121.0	98%
<b>Prices. thousand rubles per ton</b>						
Mayonnaise	61.8	58.4	6%	59.0	56.8	4%
Margarine	59.9	50.7	18%	54.5	50.8	7%
Crude vegetable oil	38.7	30.6	27%	29.5	31.5	-6%
Oilseeds meal	10.1	7.0	45%	9.0	7.8	15%

Agricultural business						
	4Q2014	4Q2013	Change. %	2014	2013	Change. %
<b>Sales volumes. thousand tons</b>						
Barley	150.4	62.0	143%	249.4	123.0	103%
Sugar beet	1435.0	2164.0	-34%	2330.3	2935.0	-21%
Winter wheat	202.8	243.0	-17%	299.5	408.0	-27%
Pea	25.6	16.0	60%	34.1	19.0	79%
Sunflower seeds	66.1	34.0	94%	98.5	35.0	n/a
Soy	11.0	25.0	-56%	11.3	26.0	-57%
Other	22.6	44.0	-49%	78.8	48.0	64%
<b>Prices. thousand rubles per ton</b>						
Barley	4.6	5.1	-10%	4.9	7.4	-33%
Sugar beet	2.3	1.5	52%	2.1	1.4	52%
Winter wheat	6.7	6.0	12%	5.7	5.8	-2%
Pea	9.2	8.1	14%	8.2	8.3	-1%
Sunflower seeds	17.3	9.8	76%	12.8	14.7	-13%
Soy	16.9	17.0	0%	14.1	15.3	-8%
Other	4.6	4.1	12%	4.5	5.5	-19%

\*All prices are excluding VAT.

\*\* Sales volumes of oil and oil meal include trading operations

Note that all data provided in this announcement can differ from the quarter results since it has been taken from the management accounts prepared on a monthly basis.

Prepared by:

Sergey Tribunsky

Tel.: +74953631661

Email: [stribunsky@rusagrogroup.ru](mailto:stribunsky@rusagrogroup.ru)