

ROS AGRO PLC trading update 6M and 2Q 2017

Item	6M 2017	6M 2016	Change, %	2Q 2017	2Q 2016	Change, %
Sugar Business						
Revenue, million RUB	14 601.5	15 219.2	-4%	7 191.7	9 342.4	-23%
Production volume, thousand tonnes	136.5	65.1	110%	14.6	65.1	-78%
beet sugar	136.5	5.7	2307%	14.6	5.7	158%
cane sugar	0	59.4	-	0	59.4	-
Sales volume, tonnes	390.4	343.6	14%	193.9	218.7	-11%
Average white sugar price, rub/kg excl. VAT	33.9	42.1	-20%	34.4	41.1	-16%
Meat Business						
Revenue, million RUB	10 037.2	7 857.6	28%	5 305.4	4 243.0	25%
Production volume, thousand tonnes						
livestock	102.4	93.2	10%	51.7	47.8	8%
compound feed	305.9	290.7	5%	149.1	145.4	3%
Sales volume, thousand tonnes						
livestock	35.1	33.8	4%	13.8	17.8	-23%
carcass	12.4	16.5	-25%	7.0	6.5	7%
cuts	31.6	19.0	67%	18.0	11.1	63%
other pork cutting products	5.6	1.7	218%	3.1	0.8	305%
Average sale prices, rub/kg excl. VAT						
livestock	97.2	85.5	14%	102.1	88.2	16%
carcass	127.9	117.5	9%	131.4	119.8	10%
cuts	149.7	140.4	7%	155.4	143.9	8%
other pork cutting products	48.8	58.5	-17%	47.5	65.6	-28%
Oil and Fat Business						
Revenue, million RUB	9 621.5	11 648.7	-17%	5 253.6	5 901.4	-11%
Sales volume, thousand tonnes						
mayonnaise	30.6	33.0	-7%	14.9	18.6	-20%
margarine	15.9	17.2	-7%	6.6	7.5	-12%
bulk oil	78.8	86.4	-9%	54.4	47.7	14%
bottled oil	7.2	10.2	-29%	2.8	5.1	-46%
meal	136.8	125.4	9%	67.8	55.9	21%
Average sale prices, rub/kg excl. VAT						
mayonnaise	79.6	76.4	4%	82.3	76.9	7%
margarine	77.8	71.0	10%	77.5	73.0	6%
bulk oil	41.9	54.6	-23%	40.9	51.9	-21%
bottled oil	60.3	73.2	-18%	57.3	70.9	-19%
meal	16.4	18.0	-9%	16.5	17.0	-3%

Agriculture Business

Revenue, million RUB	4 999.8	4 546.3	10%	1 330.1	1 184.3	12%
Sales volume, thousand tonnes						
barley	25.1	27.2	-8%	12.6	15.6	-20%
sugar beet	452.2	0	-	0	0	0%
wheat	183.5	124.2	48%	15.7	37.6	-58%
peas	0.2	0	-	0	0	0%
sunflower	49.0	32.7	50%	31.2	0.1	23584%
soybean	45.6	76.9	-41%	15.0	21.4	-30%
corn	71.3	49.8	43%	32.9	9.5	247%
other	3.3	0.4	703%	1.7	0.1	2757%
Average sale prices, rub/kg excl. VAT						
barley	6.6	10.1	-35%	6.1	10.0	-39%
sugar beet	2.1	0	-	0	0	0%
wheat	7.2	8.8	-18%	6.8	8.5	-21%
peas	11.6	0.0	-	0	0	0%
sunflower	15.7	23.6	-34%	15.1	21.2	-29%
soybean	19.5	21.9	-11%	18.9	20.5	-8%
corn	8.7	8.5	3%	8.1	8.6	-6%
other	2.9	11.5	-75%	4.5	7.1	-37%

For further details please contact:

SVETLANA KUZNETSOVA

Head of Investment Department

Tel.: +7 (495) 363-1661

E-mail: ir@rusagrogroup.ru