

| ROS AGRO PLC Trading update 9M 2016 and 3Q 2016        |              |              |           |              |              |           |
|--|--------------|--------------|-----------|--------------|--------------|-----------|
| Item   | 3Q 2016      | 3Q 2015      | Change, % | 9M 2016      | 9M 2015      | Change, % |
| <b>Sugar</b>   |              |              |           |              |              |           |
| <b>Gross Revenue, in billion rubles</b>                | <b>8,3</b>   | <b>8,6</b>   | -4%       | <b>23,5</b>  | <b>22,9</b>  | 3%        |
| <b>Production volume, thsd ton</b>                     | <b>172,8</b> | <b>174,1</b> | -1%       | <b>241,3</b> | <b>357,2</b> | -32%      |
| Beet sugar   | 172,9        | 174,1        | -1%       | 178,5        | 174,1        | 3%        |
| Cane Sugar   | 0,0          | 0,0          | 0%        | 62,8         | 183,0        | -66%      |
| <b>Sales volume, thsd ton</b>                          | <b>188,6</b> | <b>202,9</b> | -7%       | <b>532,1</b> | <b>555,8</b> | -4%       |
| Beet sugar   | 159,7        | 156,2        | 2%        | 473,6        | 325,7        | 45%       |
| Cane Sugar   | 28,8         | 46,7         | -38%      | 58,5         | 230,1        | -75%      |
| <b>Avagave price for white sugar, rub/kg excl. VAT</b> | <b>41,7</b>  | <b>41,9</b>  | -1%       | <b>42,0</b>  | <b>40,4</b>  | 4%        |
| <b>Meat</b>  |              |              |           |              |              |           |
| <b>Gross Revenue, in billion rubles</b>                | <b>4,6</b>   | <b>4,9</b>   | -6%       | <b>12,5</b>  | <b>13,4</b>  | -7%       |
| <b>Production volume, thsd ton</b>                     |              |              |           |              |              |           |
| Livestock  | 50,0         | 50,8         | -2%       | 143,2        | 144,2        | -1%       |
| Fodder   | 147,9        | 154,0        | -4%       | 438,6        | 427,5        | 3%        |
| <b>Sales volume, thsd ton</b>                          |              |              |           |              | 0            |           |
| Marketable livestock                                   | 15,6         | 33,6         | -53%      | 49,4         | 111,3        | -56%      |
| Carcass  | 9,2          | 8,5          | 8%        | 25,7         | 12,8         | 100%      |
| Large cuts   | 11,1         | 0,8          | 1258%     | 30,1         | 0,9          | 3446%     |
| Offal  | 2,2          | 0,3          | 681%      | 4,0          | 0,3          | 1286%     |
| <b>Avagave sale prices, rub/kg excl. VAT</b>           |              |              |           |              |              |           |
| Marketable livestock                                   | 97,5         | 107,2        | -9%       | 89,3         | 103,0        | -13%      |
| Carcass  | 137,5        | 139,0        | -1%       | 124,6        | 133,7        | -7%       |
| Large cuts   | 154,0        | 170,1        | -9%       | 145,5        | 168,8        | -14%      |
| Offal  | 42,7         | 43,9         | -3%       | 49,6         | 43,9         | 13%       |
| <b>Oil&amp;fat</b>                                     |              |              |           |              |              |           |
| <b>Gross Revenue consolidated, in billion rubles</b>   | <b>2,9</b>   | <b>3,8</b>   | -23%      | <b>14,5</b>  | <b>12,0</b>  | 21%       |
| <b>Production volume, thsd ton</b>                     |              |              |           |              |              |           |
| Mayonnaise   | 19,5         | 17,9         | 9%        | 52,2         | 45,0         | 16%       |
| Margarine  | 7,3          | 11,4         | -36%      | 24,2         | 30,7         | -21%      |
| Crude sunflower oil                                    | 10,3         | 21,2         | -51%      | 101,9        | 106,1        | -4%       |
| Crude soybean oil                                      | 0,0          | 0,0          | 0%        | 0,0          | 2,6          | -99%      |
| Processed soybean oil                                  | 2,1          | 4,2          | -50%      | 7,6          | 7,1          | 7%        |
| Oilseeds meal  | 10,1         | 20,6         | -51%      | 90,9         | 102,4        | -11%      |
| Soybean meal   | 1,4          | 4,6          | -69%      | 39,4         | 33,0         | 19%       |
| <b>Sales volume, thsd ton</b>                          |              |              |           |              |              |           |
| Mayonnaise   | 19,4         | 17,5         | 11%       | 52,4         | 44,7         | 17%       |
| Margarine  | 8,0          | 11,6         | -31%      | 25,1         | 31,1         | -19%      |
| Crude vegetable oil                                    | 15,9         | 27,0         | -41%      | 129,8        | 119,9        | 8%        |
| incl. Crude sunflower oil sales to Ekaterinburg        | 13,9         | 14,7         | -5%       | 42,2         | 46,9         | -10%      |

|   |            |            |            |            |            |            |
|---|------------|------------|------------|------------|------------|------------|
| incl. Crude sunflower oil sales to third parties and other segments | 2,0        | 12,2       | -84%       | 87,5       | 70,3       | 25%        |
| incl. Crude soybean oil sales to third parties and other segments   | 0,0        | 0,0        | -3%        | 0,0        | 2,6        | -99%       |
| Processed sunflower oil   | 1,2        | 2,9        | -59%       | 6,5        | 5,1        | 25%        |
| Processed soybean oil   | 2,4        | 3,7        | -35%       | 8,2        | 4,4        | 85%        |
| Oilseeds meal   | 8,6        | 17,6       | -51%       | 94,3       | 104,4      | -10%       |
| Soybean meal  | 5,3        | 9,3        | -43%       | 45,0       | 36,1       | 25%        |
| <b>Avagave sale prices, rub/kg excl. VAT</b>                        |            |            |            |            |            |            |
| Mayonnaise  | 77,9       | 72,6       | 7%         | 77,0       | 71,9       | 7%         |
| Margarine   | 80,0       | 74,0       | 8%         | 73,9       | 69,1       | 7%         |
| Crude sunflower oil   | 51,2       | 49,1       | 4%         | 54,4       | 45,8       | 19%        |
| Crude soybean oil   | 57,3       | 49,0       | 17%        | 57,3       | 24,4       | 135%       |
| Processed soybean oil   | 70,5       | 55,2       | 28%        | 69,6       | 56,0       | 24%        |
| Processed sunflower oil   | 84,4       | 64,2       | 31%        | 77,1       | 59,4       | 30%        |
| Oilseeds meal   | 14,2       | 15,0       | -5%        | 12,6       | 13,4       | -6%        |
| Soybean meal  | 33,1       | 27,4       | 21%        | 30,2       | 28,3       | 7%         |
| <b>Agriculture</b>  |            |            |            |            |            |            |
| <b>Gross Revenue, in billion rubles</b>                             | <b>3,6</b> | <b>2,9</b> | <b>23%</b> | <b>8,0</b> | <b>5,2</b> | <b>55%</b> |
| <b>Sales volume, thsd ton</b>                                       |            |            |            |            |            |            |
| barley  | 165,5      | 34,9       | 374%       | 192,7      | 121,6      | 58%        |
| sugar beet  | 909,0      | 795,9      | 14%        | 909,0      | 795,9      | 14%        |
| wheat   | 18,3       | 8,1        | 126%       | 142,5      | 136,8      | 4%         |
| peas  | 0,0        | 0,0        | 0%         | 0,0        | 3,3        | -100%      |
| sunflower seeds   | 0,0        | 0,0        | -34%       | 32,8       | 1,2        | 2629%      |
| soy   | 3,1        | 0,0        | 1745%      | 80,0       | 2,4        | 3125%      |
| corn  | 0,0        | 17,0       | 0%         | 49,8       | 23,1       | 116%       |
| other   | 1,6        | 1,7        | -3%        | 2,0        | 2,7        | -24%       |
| <b>Avagave sale prices, rub/kg excl. VAT</b>                        |            |            |            |            |            |            |
| barley  | 7,6        | 9,4        | -19%       | 8,0        | 9,4        | -15%       |
| sugar beet  | 2,3        | 3,0        | -22%       | 2,3        | 3,0        | -22%       |
| wheat   | 5,9        | 7,9        | -26%       | 8,4        | 8,3        | 1%         |
| peas  | 10,5       | 0,0        | 0%         | 10,5       | 12,2       | -14%       |
| sunflower seeds   | 22,8       | 20,0       | 14%        | 23,6       | 20,8       | 14%        |
| soy   | 20,0       | 18,6       | 8%         | 21,8       | 21,9       | 0%         |
| corn  | 0,0        | 7,0        | 0%         | 8,5        | 7,0        | 22%        |
| other   | 3,7        | 5,9        | -38%       | 5,2        | 5,7        | -9%        |

\*All prices are excluding VAT.

\*\* Sales volumes may include trading operations

Note that all data provided in this announcement can differ from the quarter results since it has been taken from the management accounts prepared on a monthly basis.

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